

18 September 2023

Dear Shareholder

Premier Veterinary Group PLC (“PVG”) – Strategic Review

Please find enclosed, for your information, a copy of a recent regulatory release, advising that PVG is undertaking a Strategic Review and that an offer period has commenced.

We draw your particular attention to the requirements detailed in the paragraph headed “Disclosure requirements of the Code”, which can be found on page 3, regarding the requirements applicable to those shareholders who hold 1% or more of any class of shares.

Please note that addresses, electronic addresses and certain other information provided for the receipt of communications from the offeree company may be provided to an offeror during the offer period as required under Section 4 of Appendix 4 of the City Code on Takeovers and Mergers.

Yours faithfully

**For and on behalf of
Premier Veterinary Group PLC**



**Andy Paull
Chief Financial Officer**