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FOR IMMEDIATE RELEASE

15 March 2024

Premier Veterinary Group PLC (“PVG” or the “Company”)

Conclusion of strategic review and formal sale process

On 15 September 2023 PVG announced that it was undertaking a review of various strategic options available to it and confirmed that one of the options it would consider was a potential sale of the Company by way of a "formal sale process". Since then and having engaged extensively with a number of interested parties, the Board of Directors of PVG (the “Board”) has concluded that it is not in a position to recommend a proposal to shareholders at the current time. As such, the Board has resolved to close the formal sale process.

Following this announcement, the Company is no longer considered to be in an “offer period” as defined in the City Code on Takeovers and Mergers (the “Code”) and the requirement to make disclosures under Rule 8 of the Code has now ceased.

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Publication on website

A copy of this announcement will be made available at www.premiervetalliance.com no later than 12.00 noon (London time) on 18 March (being the business day following the date of this announcement) in accordance with Rule 26.1(a) of the Code. The content of the website referred to in this announcement is not incorporated into and does not form part of this announcement.